

Celebrating 25 Years of Philanthropy

2023 Year in Review

CENTRAL LOUISIANA COMMUNITY FOUNDATION

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President/CEO



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LETTER FROM THE CHAIR

Dear Friends in Philanthropy,

As the Chairman of the Central Louisiana Community Foundation, it brings me great pleasure to share the highlights of what has been an extraordinary year of impact and growth. In the past 12 months, we've witnessed the transformative power of philanthropy as we worked tirelessly to enhance the quality of life for all in Central Louisiana. Our unwavering commitment to our mission was reflected in the success of our grant programs, which have made a tangible difference in our community.



Through the generous support of our dedicated donors and the hard work of our team, we have been able to fund initiatives that address critical needs, promote education, and foster community development. The stories of positive change, empowered individuals, and thriving communities are testaments to the collective impact we can achieve when we join forces for a common cause. Our partnerships with local organizations have strengthened, enabling us to amplify our reach and effectiveness.

Looking ahead, I am thrilled to announce that the Central Louisiana Community Foundation will be celebrating its 25th anniversary in the coming year. **This milestone is a testament to the enduring commitment of our community to make a lasting difference.** As we reflect on our achievements and look to the future, we are energized by the possibilities that lie ahead. With your continued support, we are confident that the next chapter of our journey will be marked by even greater accomplishments and a sustained dedication to improving the well-being of Central Louisiana.

Together, we are building a legacy of positive change that will resonate for generations to come.

Darryl Monroe

CHAIR, BOARD OF DIRECTORS

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LEADERSHIP

In 2022, Keith Adams took the reins as the new President and CEO of the Central Louisiana Community Foundation. Holding a Bachelor of Liberal Arts degree from Northeast Louisiana University in Monroe, Keith brings nearly two decades of experience in non-profit marketing, fundraising, and management. His extensive background



includes consulting for Non-Profit Organizations and serving as an executive with the Boy Scouts of America, Salvation Army, and Higher Education.

Residing in Alexandria with his wife Christine and three children aged 22, 18, and 10, Keith is not just a seasoned professional but also an Eagle Scout and a Veteran. His passion for the outdoors reflects his belief in the transformative power of community. Keith has witnessed the impactful results of united efforts towards a common goal, and under his leadership, the Foundation is poised to create a brighter future for Central Louisiana. By fostering partnerships and collaborations, Keith aims to enhance opportunities and improve the overall quality of life in the region.

ABOUT THE FOUNDATION

The Central Louisiana Community Foundation (CLCF) is a nonprofit organization dedicated to promoting effective giving in Central Louisiana. Through charitable funds established by individuals, families, businesses, and nonprofits, CLCF aims to enhance the region's quality of life. By connecting citizens, financial advisors, and nonprofits, the foundation stimulates philanthropy and invests funds to boost the overall charitable capacity in Central Louisiana.

CLCF offers donor-advised funds for individuals to support their preferred causes, Agency Funds for local nonprofits to create income streams, and Field-of-Interest Funds for specific causes. Additionally, businesses and families can establish Scholarship Funds to contribute to regional education needs.

With a commitment to integrity and nearly 25 years of expertise in philanthropy, CLCF aims to make a lasting impact on the community's well-being.

TYPES OF FUNDS

Field of Interest

Field of Interest Funds are established to support unspecified programs or organizations in a general field of interest important to the donor, such as education, historic preservation, children, the elderly, the environment, or arts and culture.

Donor Advised Funds

Donor Advised Funds allow the donor to make recommendations for charitable distributions (grants) from the fund. Federal tax law requires that the Foundation make the ultimate decisions on grant distributions. CLCF makes every effort to follow donors' wishes.

Agency Funds

Agency Funds are established by a nonprofit organization to provide an annual source of income to support the organization's mission.

Scholarship Funds

Provide grants for educational purposes at both undergraduate and graduate levels. Donors may recommend an academic focus for their scholarship fund (such as nursing, the arts, or engineering) and eligibility criteria (including financial need, academic merit, geographic residence, and/or community service).

EASILY ACCESS OUR DONOR PORTRAL RIGHT ON YOUR PHONE!



Expertise

For over 20 years The Central Louisiana Community Foundation has built a reputation for honesty and integrity. You benefit directly from CLCF's expertise in philanthropy, deep community knowledge, and highly personalized service. Let CLCF connect you with the priorities you care about and leave the administrative details to the Central Louisiana Community Foundation.

Power of Endowment

An endowment is a permanent fund which is designed to continue in perpetuity. The fund is invested and continues to grow through sound stewardship. Well-managed, endowed funds provide long-term stability and sustainability to charitable causes by deriving a perpetual income.

Create a Legacy

Leave your mark on the future with a gift that will benefit generations to come. Start a legacy through a bequest, a deferred gift, or an endowed gift to the Central Louisiana Community Foundation. Creating a legacy is more than a donation- it ensures your values live on. Working with the Central Louisiana Community Foundation takes the worry out of giving. CLCF will be here to manage your legacy so that it will support generations to come.

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Association American Jewish Joint Distribution Committee, Inc. American Kidney Fund American Lung Association American Parkinson Disease Association American Red Cross -

🖿 nla Alliance for Animals Cenla Cat Project Cenla Community Action Committee Cenla Giving Day Cenla Pregnancy Center Cenla Shrine Club Cenla Smiles Aging Catholic Charities

Louisiana Urban Bu herokee Elem cot Mema in Love Bapti hristopher Co Congregation Gemiluth buse Covena

Diocese of Alexand hist Church Enrich Louisiana Episco Al Diocese of Western Louisiana Episcopal Theologic

Protection Animal Relocation - EPAR Evergreen Life Services Ewing Pool and Spa Faith House, Inc. Family Justice Center of Central Louisiana FAUNA - Friends All United For Missionaries of Our Lady Health System (FNGRANTED TO NONPROFITS INSTHEMLAST OF IVE IVEARS) B Friends of the Alexandria Museum of Art

Louisiana - Pines to the Gulf Glass Act Recycling Glenmora High School Goldonna Elementary and Junior High School Goldring/Woldenberg Institute of Southern Jewish Life Grace Baptist Church Grace Christian School Grambling St Grants and gifts include supporting organizations of the Foundation and over Hearts Hannah Verzwyvelt Harry B. Silver

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Grill Dillard University Seminary of the Southwest Etheredge, Jacob Evangeline Pet-

ation Alexandria Senior High Alexandria Surgery Alexandria 200 Alexandria/Pineville Area Convention and Vistors Bureau Alma Redwine Hementary ALS Asso. cessing Center Alzheimers Association Alzheimer's Disease Research Amanda Gauthier American Bib2023 GRANT IRECIPIENTS

Grants Endowment: Sendowment: Impact Award: Speaks Avoyelles Parish District Attorney Anoffice Rd: Speaks Avoyelles Parish District Attorney Attor

The Food Bank of Central Louisiana \$24,058 Family Justice Center of Central Louisiana - \$24,058

LSU Agricultural Center: Camp Grant Walker - \$30,000 Bunkie Community Development Corp. \$10,000 Centennial Cultural Center - \$10,000

Network Children's Miracle Network Christian Love Baptist Opportunity Grants: Christopher Cortez CHRISTUS Health CHRISTUS St. Frances CHRISTUS St. Frances Cabrini Hospital City Park Players Community Healthworx Community Presbyterian Church Compassion and Choices Concordia PAWS

Literacy Colitis Foundation Cross Catholic Outreach Crossroads Riding Center

Stal Anthony School 12 \$2,000 uisiana Episcopal Diocese of Western Louisia Seeds 4 Trees 2 \$2,000 f the Southwest Etheredge, Greater St. Lawrence Missionary Baptist - \$2,000 the Family FZion Hill Baptist Church - \$2,000 B22 Sports Complex 174 \$2,000 s of the Farth Friends of Alcoholics Friends of Bringhurst Golf Fund Friends of LPB Friends of the Alexandria Museum of Art

River Oaks Arro Center - \$2,000 all Institute Jarrette Tuircuit JCW Foundation Jewish Children's Regional Servic River Oaks Arro Center - \$2,000 all Institute Jarrette Tuircuit JCW Foundation Jewish Children's Regional Servic Hope House of Central Louisiana 2,000 Line Ministries Lions Cl TownFof Many + \$1,000 Foundation LSUA LSUA Foundation LSUE Foundation

Rebrew Remicrant Aid Society Heifer International Henry Jacobs Camp Highland-Cashiers Chamber Music Festival Historical Association of Central Louisiana Hope House of Community Development Isidore Newman school J.B. Nachman

TREE House Children's Museum - \$2,000 Campti Community Development Center - \$1,000 Morning Star Baptist Church + \$1,000



On May 3, 2023, we celebrated the success of our 2nd annual CENLA Giving Day, where the incredible support from our community and generous sponsors led to a remarkable achievement—raising over \$200,000 for 53 local nonprofits. Together, we made a significant impact and showcased the power of collective giving. Thank you for being a part of this inspiring journey!

Thank you to our sponsors for their generous support!

















FAIRCLOTH MELTON SOBEL & BASH, LLC

BRAZELL ALLSTATE INSURANCE

FINANCIALS

CLCF is dedicated to responsibly managing the contributions from our kind donors. In our commitment to fostering a stronger community, we prioritize transparency and accessibility. The financial and investment details below are shared to uphold these principles.

The presented figures are a snapshot of the financial statements of the Central Louisiana Community Foundation. This audited financial report is for the year ended March 31, 2023. For those interested, the full audited financial statements, conducted by Rozier, McKay & Willis, can be requested or accessed online at clcf.net.

Assets:		<u>Liabilities:</u>	
Cash and Cash Equivalents	\$ 126,050	Current Liabilities:	
Investments (Marketable Securities)	\$ 5,567,335	Accounts Payable and Other Current Liabilit	ies \$ 671
Total Current Assets	\$ 5,693,385	Total Liabilities (Current)	\$ 671
Assets Restricted for Long-Term Purposes		Net Assets:	
Investments (Marketable Securities)	\$ 24,323,772	Without Donor Restrictions	\$ 5,895,368
		With Donor Restrictions	\$ 24,121,118
Total Assets	\$ 30,017,157		
		Total Net Assets	\$ 30,016,486
		Total Liabilities and Net Assets	\$ 30,017,157
		Total Elabilitios alla 1701 / 188015	
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1107 4th Street PO Box 7432 Alexandria, LA 71306